

James Chanos

Quotes

*People, Thinking, Office, Real, Chinese, Doe, Play, Needs, Fall, Done, Growth,
Children, Selling, Hong Kong, Two, Class, Sovereign, Games, Dubai, Credit*

I've learned there's a big difference between a long-focused value investor and a good short-seller. That difference is psychological and I think it falls into the realm of behavioral finance.

~James Chanos

Bubbles are best identified by credit excesses, not valuation excesses. And there's no bigger credit excess than in China.

~James Chanos

I've seen a lot more go to zero than infinity.

~James Chanos

People who lose money always need someone to blame.

~James Chanos

I call it the Rule of Three. If you read a company's financial statements three times, and you still can't figure out how they make their money, that's usually for a reason.

~James Chanos

So you know, everyone points out Greece's default record, but the history of a lot of sovereign nations is not a good one when it comes to lending them money.

~James Chanos

It's very difficult in the technology space when you have been leapfrogged to prosper again.

~James Chanos

China is a world class if not the world class property bubble, primarily high-rise buildings, offices and condos.

~James Chanos

Healthcare is growing now at about 10 per cent per annum in the U.S.

top line, versus 3 per cent for the economy. As someone with a sharp pencil and an eye for this kind of thing, this can't last.

~James Chanos

The U.S. healthcare system is probably the most interesting large group of companies that are heading for major problems that we've seen in a long, long time.

~James Chanos

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